

Activation of Class Data Feed

Instruction for adviser receiving the authority form:

On receipt of the authority form and providing the account holder signatures have been checked and verified, the adviser can apply the Class Super data feed to the account in the FinClear front-office system. Please follow the below steps:

1. Login to [TCOps](#)
2. Go to Account Maintenance > Tags
3. Add New Demographic > Class Type: EXFEED - External Vendor Feed > Class: Class Super (per below screenshot)
4. Click Save

The feed will become available to Class within 3 business days

Add Demographic

Class Type

EXFEED - External Vendor Feed ↕

Class

Class Super ↕

Save

Cancel