

Data feed application



NWADADDFAF

Please use **BLACK** pen and **BLOCK** letters.

The purpose of this form is to allow an authorised representative to request Netwealth begin sending data to a third party software provider set out in this form. Please note that the data feed will apply to all clients who are linked to the adviser code specified below.

Step 1. Provide adviser details

Adviser name

Adviser code

Step 2. Select your Third Party Software Provider

You can select one or more of the following:

Visiplan/Xplan CCUBE InvestmentLink My Prosperity AdviserLogic Fincast

AND/OR one of the following for Class Super:

Class Super data feeds for all of my clients **OR** Class Super data feeds for selected clients¹

AND/OR one of the following:

COIN **OR** PlatformPlus

¹ You can select individual clients for Class Super data feeds in your online adviser account using the Class Super Settings function.

Step 3. Terms and conditions

The provision of data feeds is subject to these Terms and Conditions as amended from time to time. By registering for data feeds, you accept these Terms and Conditions.

1. Currency and accuracy of information

While Netwealth has taken all reasonable care in producing the information for data feeds, subsequent changes in circumstances may occur at any time and may impact on the accuracy of the information. Neither Netwealth nor its' directors or employees give any warranty, make any representation as to, or accept responsibility for, the accuracy, reliability, timeliness or completeness of the information downloaded by this service now or in the future. It is your responsibility to check the information downloaded to verify its accuracy.

2. Third Party Software Providers

By registering for data feeds, you are instructing Netwealth to share client data with Third Party Software Providers. Netwealth is not responsible for the actions of such third parties and is not liable for any loss you or your client(s) may incur as a result of a third party's misuse of information it receives from Netwealth.

3. Client consent

You warrant that you have the consent of your clients to share the information contained in data feeds with Third Party Software Providers.

4. Data downloads

Netwealth will use its best efforts to transfer data to third parties on a regular basis depending on the specific Third Party Software Provider's requirements. However, there may be an interruption to the service to facilitate the site's maintenance or for any other reasons. Netwealth will not be liable to any person for interruptions to the service for any reason.

Step 4. Adviser declaration and signature

By submitting this instruction, the adviser acknowledges that they agree to the Terms and Conditions in Step 3.

Adviser Representative

Signature

Date / /

Step 5. Once complete please send to us

Send to us: contact@netwealth.com.au Netwealth Investments Limited, Reply Paid 336, South Melbourne VIC 3205

For more information: netwealth.com.au 1800 888 223