

## 2015 TAX SUMMARY

31 July 2015

SCG Holder No: HIN WITHHELD

The information below is a summary of the Australian taxation consequences of all distributions made by all entities in Scentre Group. **Australian Resident Individual Investors should use the enclosed Tax Statement to assist in completing their 2015 tax return.**

| <b>Net Distribution/Dividend Amount for the 12 months to 30 June 2015</b> | <b>Scentre Group Limited</b> | <b>Scentre Group Trust 1</b> | <b>Scentre Group Trust 2</b> | <b>Total</b>    |
|---|------------------------------|------------------------------|------------------------------|-----------------|
| Distribution/ Dividend paid 27 February 2015                              | \$159.14                     | \$159.14                     | \$251.28                     | \$569.56        |
| <b>Net Cash Distribution/Dividend</b>                                     |                              |                              |                              | <b>\$569.56</b> |

|  | <b>Distribution (\$)</b> | <b>Tax Offsets (\$)</b> | <b>Distribution (\$)</b> | <b>Distribution (\$)</b> |
|--|--------------------------|-------------------------|--------------------------|--------------------------|
| <b>Australian Income - Dividends</b>                                   |                          |                         |                          |                          |
| Dividends - franked  | \$159.14                 | \$68.20                 |                          |                          |
| Dividends - unfranked (CFI)  | Nil                      |                         |                          |                          |
| <b>Australian Income - Trust Distributions</b>                         |                          |                         |                          |                          |
| Interest   |                          |                         | \$35.15                  | \$5.51                   |
| Other income   |                          |                         | \$82.73                  | \$149.78                 |
| <b>Total Non-primary production income</b>                             |                          |                         | <b>\$117.88</b>          | <b>\$155.29</b>          |
| <b>Capital Gains - grossed up amount (TARP)</b>                        |                          |                         |                          |                          |
| Capital Gains - discount method (50%) (TARP)                           |                          |                         | \$1.90                   | \$0.08                   |
| Capital Gains - other method (TARP)                                    |                          |                         | \$0.95                   | \$0.04                   |
| Total Net Capital Gains (TARP)   |                          |                         | Nil                      | Nil                      |
|  |                          |                         | <b>\$0.95</b>            | <b>\$0.04</b>            |
| <b>Foreign Income</b>  |                          |                         |                          |                          |
| Assessable foreign source income                                       |                          |                         | \$16.71                  | \$12.34                  |
| <b>Other Non-assessable amounts</b>                                    |                          |                         |                          |                          |
| Tax deferred amount  |                          |                         | \$22.65                  | \$83.57                  |
| CGT Concession Amount  |                          |                         | \$0.95                   | \$0.04                   |
| <b>Gross Distribution/Dividend</b>                                     | <b>\$159.14</b>          | <b>\$68.20</b>          | <b>\$159.14</b>          | <b>\$251.28</b>          |
| <b>Taxes withheld</b>  |                          |                         |                          |                          |
| TFN amounts withheld   | Nil                      |                         | Nil                      | Nil                      |
| Managed investment trust fund payment withholding - non-residents only | Nil                      |                         | Nil                      | Nil                      |
| Non-resident interest/dividend withholding tax                         | Nil                      |                         | Nil                      | Nil                      |
| <b>Total Net Distribution/Dividend</b>                                 | <b>\$159.14</b>          |                         | <b>\$159.14</b>          | <b>\$251.28</b>          |
|  |                          |                         |                          | <b>\$569.56</b>          |

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| <b>Australian Resident Individuals: Input sheet for 2015 Income Tax Return</b> |
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This Statement includes all distributions paid by the entities in Scentre Group (consisting of Scentre Group Limited, Scentre Group Trust 1, Scentre Group Trust 2 and Scentre Group Trust 3) during the period 1 July 2014 to 30 June 2015.

|   | Amount or<br>Yes/No Response | Tax Return Label |
|---|------------------------------|------------------|
| <b>Tax Return - Income Section</b>                              |                              |                  |
| Dividends - unfranked (CFI)                                     | Nil                          | 11S              |
| Dividends - franked   | \$159.14                     | 11T              |
| Franking credit   | \$68.20                      | 11U              |
| TFN amounts withheld  | Nil                          | 11V              |
| <b>Tax Return - Supplementary Section (Trust Distributions)</b> |                              |                  |
| Non-primary production income                                   |                              |                  |
| - Share of net income from Trusts                               | \$273.17                     | 13U              |
| TFN amounts withheld  | Nil                          | 13R              |
| <i>Did you have a capital gains event?</i>                      | Yes                          | 18G              |
| Total current year capital gains - grossed up                   | \$1.98                       | 18H              |
| Net capital gain  | \$0.99                       | 18A              |
| Assessable foreign source income                                | \$29.05                      | 20E              |
| Other net foreign source income                                 | \$29.05                      | 20M              |
| Foreign income tax offsets                                      | Nil                          | 20O              |

| Australian Resident Individuals - Summary of Tax Deferred Amount of Distributions | Total   |
|---|---------|
| Scentre Group Trust 1   | \$22.65 |
| Scentre Group Trust 2   | \$83.57 |

**Use only this Tax Statement to complete your 2015 Tax Return, it includes all distributions/dividends paid by the entities in Scentre Group that should be included in your 2015 Tax Return.**

**Please retain this statement for income tax purposes**

You may also have received distributions from Westfield Corporation, Westfield Group and Westfield Retail Trust. If this applies, you will receive separate Tax Statements for these distributions.

This Tax Statement should be read in conjunction with the 2015 Scentre Group Tax Return Guide, which is available on the Scentre Group website at <http://www.scentregroup.com/investors/taxation-information>